

523 Park Point Dr., Ste. #350  
Golden, CO 80401  
(303) 670-9855 Phone  
(303) 670-5381 Fax



7887 E. Belleview Ave., Ste. #820  
Denver, CO 80111  
(303) 670-9855 Phone  
(303) 762-0014 Fax

## **TOP TEN BUSINESS OWNER MISTAKES**

- 1. No Succession Planning**
- 2. Failure to Protect “Intellectual Property”**
- 3. Failure to do Asset Protection Planning**
- 4. Failure to do Financial Planning**
- 5. No Estate Planning**
- 6. Complaining to your children and key employees about how terrible it is to be a business owner (and then expecting them to want to buy in later!)**
- 7. Not using an advisory team as advisors**
- 8. Not grooming and keeping key employees**
- 9. Not having an Exit Strategy**
- 10. No Strategic Plan**

*If you've made any of these mistakes, please make an appointment with us today.*