

1658 Cole Blvd., Bldg. 6, Ste. #200 Lakewood, CO 80401 (303) 670-9855 Phone (303) 670-5381 Fax 7887 E. Belleview Ave., Ste. #820 Denver, CO 80111 (303) 670-9855 Phone (303) 670-5381 Fax

## TOP TEN BUSINESS OWNER MISTAKES

| 1.  | No Succession Planning   |
|-----|--|
| 2.  | Failure to Protect "Intellectual Property  |
| 3.  | Failure to do Asset Protection Planning  |
| 4.  | Failure to do Financial Planning   |
| 5.  | No Estate Planning   |
| 6.  | Complaining to your children and key employees about how terrible it is to be a busines owner (and then expecting them to want to buy in later!) |
| 7.  | Not using an advisory team as advisors   |
| 8.  | Not grooming and keeping key employees   |
| 9.  | Not having an Exit Strategy  |
| 10. | No Strategic Plan  |
|     |  |

If you've made any of these mistakes, please make an appointment with us today.